


NOTICE TO INDUSTRY

Progress Energy Ltd., Progress Energy Resources Corp., Progress Exploration Partnership 2009 and PETRONAS Carigali Canada Ltd.

Effective December 19, 2012

Pursuant to the completion of the Plan of Arrangement among PETRONAS International Corporation Ltd., PETRONAS Carigali Canada Ltd. and Progress Energy Resources Corp. on December 12, 2012 and the related pre closing and post closing transactions:

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1. Effective December 12, 2012, Progress Energy Resources Corp. and Progress Energy Ltd. were amalgamated and retained the name Progress Energy Resources Corp. This amalgamation resulted in Progress Energy Resources Corp. and 1705528 Alberta Ltd. being the remaining partners of Progress Exploration Partnership 2009;
 2. Effective December 12, 2012, Progress Exploration Partnership 2009 was dissolved and its assets were distributed to its partners;
 3. Effective December 12, 2012, Progress Energy Resources Corp. and 1705528 Alberta Ltd. were amalgamated and retained the name Progress Energy Resources Corp.;
 4. Effective December 19, 2012, PETRONAS Carigali Canada Ltd. and Progress Energy Resources Corp. amalgamated and retained the name Progress Energy Resources Corp.; and
 5. Effective December 19, 2012, Progress Energy Resources Corp. changed its name to Progress Energy Canada Ltd.

As a result of the foregoing, effective December 19, 2012, all notices, correspondence, invoices or payments formerly addressed to Progress Energy Ltd., Progress Energy Resources Corp., Progress Exploration Partnership 2009 and PETRONAS Carigali Canada Ltd. should now be issued in the name of Progress Energy Canada Ltd. and sent to the following address:

Progress Energy Canada Ltd.
1200, 205 – 5 Avenue SW
Calgary, Alberta T2P 2V7
Phone: (403) 216-2510

Copies of the documents effecting the above transactions can be found on our website at <http://www.progressenergy.com/about/notice-to-industry>

Please circulate this notice to all departments within your organization and amend your records accordingly. Should you require further information, please contact our office.

Progress Energy Canada Ltd.



Cindy R. Rutherford, P. Land, ICD.D.
Vice-President, Land